Portfolio Review Report

CONFIDENTIAL

Prospect	Constituency	Solicitors	Last FY Giving	This FY Giving	Capacity Rating	Last Development Action	Open Proposal Details	Open Proposal Next Step
Prospect Name (Prospect ID) City, State	**Corporation**	PDO: Name (assignment date) FDO: Name (assignment dates)	**$0**	**$750,000** School of Business	**Corporations & Foundations** Not rated	00/00/0000: Meeting with Jane at ABC Company to discuss next steps in partnership . (Action Staff Name)	00/00/0000: $1,500,000 - Proposal in Preparation (Solicitor Name)	
Prospect Name (Prospect ID) City, State	**Foundation**	PDO: Name (assignment date) FDO: Name (assignment dates)	**$500,000** College of Health and Human Services	**$0**	**Corporations & Foundations** Not rated	00/00/0000: Conference call with XYZ Foundation to discuss Chancellor Visit. (Action Staff Name)	00/00/0000: $1,000,000 - Proposal in Preparation (Solicitor Name)	